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IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:	§ Chapter 11
	§
PAUL REINHART, INC.,	§ Case No. 08-35283-HDH-1
	§
Debtor.	§

NOTICE OF EFFECTIVE DATE

PLEASE TAKE NOTICE that pursuant to the March 18, 2010 Order Confirming Debtor's and Official Unsecured Creditors' Committee's Second Amended Joint Plan of Liquidation [Docket Entry No. 611] (the "Confirmation Order") the Trustee of the PRI Creditors' Trust, Steven S. Turoff, (the "Trustee") hereby provides notice that the Debtor's and Official Unsecured Creditors' Committee's Second Amended Joint Plan of Liquidation [Docket Entry No. 533] (the "Plan") is effective.

The Trustee also provides notice that the Effective Date of the Plan is April 9, 2010.

Pursuant to the Plan and the Confirmation Order, the following deadlines are established:

1. Within five (5) business days (**April 16, 2010**) after the Effective Date, the Bank Agent shall provide to the Trustee and to PRAG a copy of all Cotton Grower/Seller Releases not previously provided to the Trustee and PRAG and/or their respective representatives that the Bank Agent has received through the Effective Date.

2. No later than twenty (20) days (April 29, 2010) in accordance with Section 8.2 of the

Plan, any Claim arising from the rejection of Effective Date Rejected Contracts/Leases (an

"Effective Date Rejection Damage Claim") must be evidenced by a proof of claim filed with the

Court and served on the Trustee.

3. Pursuant to Section 3.1.2 of the Plan, the Administrative Claims Bar Date is thirty (30)

days, unless not a Business Day after the Effective Date of the Plan on May 10, 2010.

4. Pursuant to Section 7.2.2 of the Plan, the Settlement Release Deadline is ninety (90) days

after the Effective Date of the Plan on July 8, 2010.

5. Pursuant to the Confirmation Order, by no later than ten (10) days after the expiration of

the Settlement Release Deadline, July 18, 2010, the Bank Agent shall have provided a copy of

all additional Cotton Grower/Seller Releases and Settlement Releases they have received through

the Settlement Release Deadline to the Trustee and PRAG.

6. Pursuant to Section 10.1 of the Plan, the Claim Objection Deadline under the Plan (180

days after the Effective Date of the Plan unless hereafter extended by the Court, for cause shown,

upon motion filed with the Court on or prior to such date) is October 6, 2010.

DATED: April 12, 2010

Respectfully submitted,

By: /s/ Sean J. McCaffity
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COUNSEL FOR STEVEN S. TUROFF, TRUSTEE OF PRI CREDITORS' TRUST

CERTIFICATE OF SERVICE

This is to certify that on the 12th of April, 2010, a true and correct copy of the above and foregoing document was forwarded by U.S. Mail, First Class, postage prepaid, to the persons as listed on the attached Mailing List.

/s/ Sean J. McCaffity

In re Paul Reinhart, Inc. Case No. 08-35283 – Official Service List (as of February 4, 2010)

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In re Paul Reinhart, Inc., Case No. 08-35283-HDH-11

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